

Notice reference number: 0377.17.04

Notice date: 7/04/2017

## What's this about?

Effective date: 7/04/2017

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

### Title

Moelis Australia Limited – Admission and Commencement of Official Quotation

### Description

Moelis Australia Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Monday 10 April 2017.

Official quotation of the Company's securities is expected to commence at 12:00pm AEST on Monday 10 April 2017 on a deferred settlement basis.

The Company is expected to raise \$58,750,000 pursuant to the offer under its prospectus dated 28 February 2017 (Prospectus) by the issue of 25,000,000 ordinary fully paid shares at an issue price of \$2.35 per share.

Quoted Securities: 125,000,000 ordinary fully paid shares

ASX Code: MOE

Time: 12:00 pm AEST

Date: Monday 10 April 2017

ASX Trade Abbreviation: MOELISAUS

ISIN: AU000000MOE1

Home Branch: Sydney

Industry Classification: 4020 – Diversified Financials

Registered Office: Level 27, Governor Phillip Tower  
1 Farrer Place, Sydney NSW 2000

Phone: (02) 8288 5555

Website: [www.moelisaustralia.com.au](http://www.moelisaustralia.com.au)

Company Secretary: Peter Dixon

Share Registry: Boardroom Pty Limited  
Level 12, Grosvenor Place, 225 George Street  
Sydney NSW 2000

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Victoria
Dividend Policy:	See section 4.16 of the Prospectus
Activities:	Financial services
Lead Manager:	Moelis Australia Advisory Pty Ltd
ASX Restricted Securities:	Nil
Other securities not quoted:	390,625 options exercisable at \$2.80 between 10 April 2019 and 10 April 2020. 390,625 options exercisable at \$3.00 between 10 April 2020 and 10 April 2021. 1,822,917 options exercisable at \$3.00 between 10 April 2021 and 10 April 2022. 1,822,917 options exercisable at \$3.15 between 10 April 2022 and 10 April 2023. 1,822,916 options exercisable at \$3.35 between 10 April 2023 and 10 April 2024.

#### Indicative Key Dates

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Monday 10 April 2017	Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEST (ASX Code: MOE)
Tuesday 11 April 2017	Holding statements sent to successful applicants Last day for deferred settlement trading
Wednesday 12 April 2017	First day of trading on a normal (T+2) basis (ASX Code: MOE)
Tuesday 18 April 2017	Settlement of all on-market trades conducted on a deferred settlement basis on 10 and 11 April 2017, and first settlement of trades conducted on a T+2 basis

#### What do I need to do and by when?

##### Instructions

For further information, please refer to the Prospectus or call the Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) from 9:00am to 5:00pm, Monday to Friday.

#### Need more information?

##### Issued by

Violetta Codreanu

##### Contact Details

(02) 9227 0000

##### Disclaimer