

Extraordinary General Meeting Results

Sydney, 30 October 2017 – Moelis Australia Limited (“Moelis Australia”) (ASX:MOE) is pleased to confirm that all resolutions put to the Extraordinary General Meeting held this morning have been passed.

Moelis Australia shareholders today overwhelmingly voted in favour of all four resolutions put to the Extraordinary General Meeting approving the prior issue of shares by Moelis Australia and the additional placement of 10,060,000 ordinary shares as announced on 13 September 2017.

Moelis Australia Chief Executive Officer, Andrew Pridham said, “We are extremely pleased that a very significant majority of our shareholders voted today in favour of our capital raising resolutions. We thank our existing shareholders for their continued support of our business and welcome our new shareholders through the settlement of the additional placement.”

Allotment and quotation of shares issued under the additional placement will occur on Wednesday, 1 November 2017.

ENDS

**Moelis Australia Limited
EGM
Monday, 30 October 2017
Voting Results**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|--------------------|--|-----------------|-----------------------|-----------|--|---------|----------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1. Approval of prior issue of 6,382,979 fully paid ordinary shares | Ordinary | 109,997,079 99.76% | 40,040 0.04% | 223,946 0.20% | 445 | Carried by a show of hands | | | Carried |
| 2. Approval of prior issue of 426,797 fully paid ordinary shares | Ordinary | 111,177,417 99.77% | 37,040 0.03% | 223,871 0.20% | 520 | Carried by a show of hands | | | Carried |
| 3. Approval of prior issue of 11,940,000 fully paid ordinary shares | Ordinary | 105,004,935 99.79% | 8,785 0.01% | 212,946 0.20% | 2,884,298 | Carried by a show of hands | | | Carried |
| 4. Approval of issue of 10,060,000 fully paid ordinary shares | Ordinary | 108,043,799 99.78% | 18,785 0.02% | 221,986 0.21% | 3,700,357 | Carried by a show of hands | | | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.