

1 November 2017

Cleansing notice under section 708A of the Corporations Act – Moelis Australia Limited

Moelis Australia Limited (ASX: **MOE**) (**Company**) advises that it has, on 1 November 2017, issued 10,060,000 fully paid ordinary shares at an issue price of \$5.00 per share to strengthen the Company's balance sheet and provide greater flexibility and capacity to fund the Company's growth.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

1. The securities were issued without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Act; and
 - (c) there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

Sincerely



Peter Dixon
General Counsel & Company Secretary