

**Form 603
Corporations Act 2001
Section 671B**

Notice of Initial Substantial Holder

To: **MOELIS AUSTRALIA LTD**

ACN/ARSN:

1. Details of substantial holder (1)

Name: FIL Limited and the entities listed in Annexure A ("FIL")

ACN/ARSN (if applicable)

The holder became a substantial holder on 30 May 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of Securities (4)	Number of securities	Person's votes (5)	Voting power (6)
COMMON STOCK	8,456,060	8,456,060	5.50%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Refer to Annexure A

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Refer to Annexure A

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Date of Acquisition	Holder of Relevant Interest	Consideration (9)	Class and Number of Securities
			COMMON STOCK
03/12/2018	FIL	6.45 AUD	686,454
03/12/2018	FIL	6.45 AUD	6,108
03/12/2018	FIL	6.45 AUD	192,756
03/14/2018	FIL	6.49 AUD	4,440
03/14/2018	FIL	6.49 AUD	39
03/14/2018	FIL	6.49 AUD	1,247
05/30/2018	FIL	6.00 AUD	351,998
05/30/2018	FIL	6.00 AUD	11,005
05/30/2018	FIL	6.00 AUD	1,236,997
		Total Buys	2,491,044

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are all follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Refer to Annexure A



Sign Here _____

Dated: 01 June 2018

Ryo Sato

Regulatory Reporting Manager

Duly authorized under Powers of Attorney by and on behalf of FIL Limited

Annexure A

Investment Manager	Address	Custodian	Nature of Relevant Interest	Sum of Numerator Shares
FIL INVESTMENT MANAGEMENT (AUSTRALIA) LIMITED	Level 11, 167 Macquarie Street, Sydney, NSW 2000, Australia	BROWN BROTHERS HARRIMAN AND CO	Investment Discretion / Voting Power	61,619
		JP MORGAN, BOURNEMOUTH (C)		6,585,745
		NORTHERN TRUST LONDON (C)		1,808,696
Grand Total				8,456,060