

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|--------------------------|
| Name of entity | MOELIS AUSTRALIA LIMITED |
| ABN | 68 142 008 428 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------|
| Name of Director | Andrew Pridham |
| Date of last notice | 1 June 2018 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Indirect. Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act 2001 (Cth). |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | As previously disclosed, Mr Pridham controls the Staff Trustee and accordingly the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Staff Trustee and where Moelis Australia Limited (Company) has a relevant interest in its own shares (through various arrangements including shares held by the Moelis Australia Employee Share Trust). This notice is to disclose Mr Pridham's change in deemed relevant interest resulting from the purchase of shares by the Staff Trustee. |
| Date of change | 27 September 2018; 28 September 2018; 1 October 2018; and 2 October 2018. |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|---|---|
| No. of securities held prior to change | Deemed relevant interest in 48,949,471 shares. |
| Class | Ordinary shares. |
| Number acquired | 44,081 on 27 September 2018; 29,744 on 28 September 2018; 8,975 on 1 October 2018; and 7,664 on 2 October 2018. |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Not applicable |
| No. of securities held after change | Deemed relevant interest in 49,039,935 shares by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act. |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | As described under " <i>Nature of indirect interest</i> ". |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|--|
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – +Closed period

| | |
|--|-------------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | Yes |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Yes |
| If prior written clearance was provided, on what date was this provided? | 20 September 2018 |

+ See chapter 19 for defined terms.