

**Form 603
Corporations Act 2001
Section 671B**

Notice of initial substantial holder

To Company Name/Scheme Moelis Australia Limited

ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name MAGIC TT 2 PTY LTD (Pre-IPO Ownership Trustee)
Christopher Wyke

ACN/ARSN (if applicable) 636 844 356

The holder became a substantial holder on 04/11/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	14,850,000	14,850,000	10.06%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Pre-IPO Ownership Trustee, Christopher Wyke	Relevant interest obtained following the appointment of the new Pre-IPO Ownership Trustee (see Moelis Australia Limited announcement dated 4 November 2019). The Pre-IPO Ownership Trustee and Christopher Wyke have power to dispose of or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act.	14,850,000 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number
Pre-IPO Ownership Trustee, Christopher Wyke	Pre-IPO Ownership Trustee	Pre-IPO Ownership Trustee	14,850,000 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number
		Cash	Non-cash	
As set out in paragraph 3 above.		Not applicable.		Not applicable.

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Pre-IPO Ownership Trustee	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Christopher Wyke	c/- Moelis Australia Limited, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Signature

print name Christopher Wyke

capacity Director and in his own capacity

sign here



date 04/11/2019