

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MOELIS AUSTRALIA LIMITED

ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name MOELIS AUSTRALIA LIMITED ACN 142 008 428 and the entities listed in Annexure A (Moelis Australia)

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 10/4/2019

The previous notice was given to the company on 12/4/2018

The previous notice was dated 12/4/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	48,949,471	31.82%	45,642,772	29.33%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/9/2018 – 9/4/2019	Moelis Australia	See Annexure A			
10/4/2019	Moelis Australia	Reduction in relevant interest as a result of ordinary shares being released from voluntary escrow as announced to the market on 20 March 2019. No released shares have been disposed of.	Not applicable	5,000,000 Ordinary	5,000,000 Ordinary

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Moelis Australia	Various	Various	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	45,642,772 Ordinary	29.33%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Moelis Australia and each entity listed in Annexure B	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Signature

print name PETER DIXON Capacity Company Secretary

sign here 

date 10 April 2019

Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis Australia

Signed by me and dated 10 April 2019

Signature: 

Name: Peter Dixon

Position: Company Secretary

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Moelis Australia	27/9/2018	On-market acquisition by Moelis Australia Share Plan Pty Ltd as trustee for the Moelis Australia Equity Incentive Plan (Plan Trustee)	\$237,628.64	Ordinary 44,081	44,081
	28/9/2018	On-market acquisition by the Plan Trustee	\$160,503.22	Ordinary 29,744	29,744
	1/10/2018	On-market acquisition by the Plan Trustee	\$48,855.00	Ordinary 8,975	8,975
Moelis Australia	2/10/2018	On-market acquisition by the Plan Trustee	\$41,680.74	Ordinary 7,664	7,664
Moelis Australia	5/12/2018	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 59,216	59,216
Moelis Australia	21/12/2018	Issue of new shares to Plan Trustee	\$8,130,945.36	Ordinary 1,831,294	1,831,294
Moelis Australia	22/1/2019	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 58,904	58,904
Moelis Australia	20/2/2019	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 81,350	81,350
Moelis Australia	11/3/2019	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 27,920	27,920
Moelis Australia	26/3/2019	Off-market disposal by the Plan Trustee	Not applicable	Ordinary 1,067	1,067

Annexure B to Form 604

This is Annexure A of 2 pages referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis Australia

Signed by me and dated 10 April 2019

Signature:



Name: Peter Dixon

Position: Company Secretary

Name	Address
ACN 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Armada Funds Management Pty Ltd ACN 124 754 847	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Eastern Credit Management Pty Ltd ACN 623 243 336	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KC Finance Pty Ltd ACN 623 242 900	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KCF ST Pty Ltd ACN 623 251 196	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 621 215 450	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT Pty Ltd ACN 629 587 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MACDF TT Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAF Credit Pty Ltd ACN 623 716 503	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Mendoza Limited ACN 135 855 186	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Finance Pty Ltd ACN 621 554 845	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Foundation Pty Ltd ACN 622 860 904	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Funds Management Pty Ltd ACN 621 552 896	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Hotel Management Pty Ltd ACN 619 297 228	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Operations Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Share Plan Pty Ltd ACN 610 383 590	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Name	Address
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Redcape Hotel Group Management Ltd ACN 610 990 004	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Rockford Capital Pty Ltd ACN 116 067 497	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
TMASL Finance Pty Ltd ACN 623 313 057	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000