

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>MOELIS AUSTRALIA LIMITED</b>
<b>ABN</b>	<b>68 142 008 428</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Kenneth Moelis
<b>Date of last notice</b>	27 March 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect.  Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act 2001 (Cth).
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	As previously disclosed, Mr Moelis has voting power of more than 20% in Moelis Australia Limited ( <b>Company</b> ). As a result, the Corporations Act deems Mr Moelis to have a relevant interest in shares where the Company has a relevant interest in its own shares.  The Company obtains a relevant interest in shares under the voluntary escrow arrangements described in section 9.6 of the Company's prospectus dated 28 February 2017. This notice is to disclose changes to Mr Moelis' deemed relevant interest in shares released from voluntary escrow.
<b>Date of change</b>	10 April 2019
<b>No. of securities held prior to change</b>	Deemed relevant interest in 100,642,772 shares.
<b>Class</b>	Ordinary shares.

+ See chapter 19 for defined terms.

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<b>Number acquired</b>	Nil
<b>Number disposed</b>	10 April 2019 - 5,000,000
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Not applicable.
<b>No. of securities held after change</b>	Deemed relevant interest in 95,642,772 ordinary shares by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act.
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As described under " <i>Nature of indirect interest</i> " above.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

+ See chapter 19 for defined terms.