

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	MOELIS AUSTRALIA LIMITED
<b>ABN</b>	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Julian Biggins
<b>Date of last notice</b>	20 February 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Held by Blossom Group Holdings Pty. Limited as trustee for KOM Investment Trust
<b>Date of change</b>	2 January 2020
<b>No. of securities held prior to change</b>	28,865
<b>Class</b>	Ordinary
<b>Number acquired</b>	82,154 (by vesting of existing share rights)
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil, shares vested pursuant to the terms of the Company's Equity Incentive Plan
<b>No. of securities held after change</b>	111,019

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+ See chapter 19 for defined terms.

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<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Off market transfer from Moelis Australia Employee Share Trust on vesting of previously granted share rights</p>
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### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	2017 Annual Bonus Scheme - Equity Incentive Plan 2018 Annual Bonus Scheme - Equity Incentive Plan
<b>Nature of interest</b>	Corresponding reduction of share rights on vesting into fully paid ordinary shares in the Company under the Company's Equity Incentive Plan set out in Part 1 above.
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	2 January 2020
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	Nil
<b>Interest disposed</b>	82,154 share rights
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Nil, share rights reduced in proportion to the number of shares which have vested pursuant to the terms of the Company's Equity Incentive Plan (as set out in further detail in Part 1 above).
<b>Interest after change</b>	<p><b>Shares</b> – beneficial equity interest in 5,556,503 shares as a result of Mr Biggins' holding in the Existing Staff Trusts as described in the Company's prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities.</p> <p><b>Share Rights</b> – 193,175 share rights. The share rights do not confer a relevant interest in any securities.</p>

### Part 3 – +Closed period

+ See chapter 19 for defined terms.

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<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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<sup>+</sup> See chapter 19 for defined terms.