

IMMEDIATE RELEASE: 19 March 2020

Correction – Appendix 3Y dated 17 March 2020

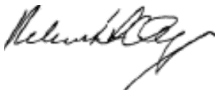
Moelis Australia Limited refers to the Appendix 3Y filed on behalf of Christopher Wyke on 17 March 2020.

An updated Appendix 3Y has been filed today to reflect the correct “No. of securities held prior to change” and “No. of securities held after change” in Part 1.

All other aspects of the Appendix 3Y remain unchanged.

ENDS

Sincerely,



Rebecca Ong
Company Secretary

Authorised for release by the Company Secretary, Moelis Australia.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Moelis Australia Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher Philip WYKE
Date of last notice	2 March 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Allocation of restricted shares to Mr Wyke under the Company's 2019 Equity Incentive Plan. The restricted shares are held by the Moelis Australia Share Employee Share Trust until they are vested. The shares confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares. Further details are set out in the Company's annual report dated 19 February 2020
Date of change	13 March 2020
No. of securities held prior to change	Deemed relevant interest in 14,850,000 ordinary shares
Class	Ordinary Shares
Number acquired	153,587
Number disposed	Nil

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil, shares allocated pursuant to the terms of the Company's 2019 Equity Incentive Plan
No. of securities held after change	15,003,587 (includes deemed relevant interest in 14,850,000 ordinary shares as a result of Mr Wyke's control of the trustee of one of the two Pre-IPO Ownership Trusts, as previously disclosed)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Allocation of restricted shares by Moelis Australia Employee Share Trust to Mr Wyke

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	2017 Annual Bonus Scheme - Equity Incentive Plan 2018 Annual Bonus Scheme – Equity Incentive Plan
Nature of interest	Corresponding cessation of interest in restricted shares as a result of allocation of said shares under the Company's Equity Incentive Plan as set out in Part 1 above
Name of registered holder (if issued securities)	N/A
Date of change	13 March 2020
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	Nil
Interest disposed	153,587 restricted shares
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Nil, interest in restricted shares ceased when shares were allocated and relevant interest acquired (see Part 1)

+ See chapter 19 for defined terms.

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Appendix 3Y
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Interest after change	<p>Shares – beneficial equity interest in 5,556,504 shares as a result of Mr Wyke's holding in the Existing Staff Trusts as described in the Company's annual report dated 19 February 2020. That beneficial interest does not confer a relevant interest in any securities.</p> <p>Share Rights – 206,318 share rights. The share rights do not confer a relevant interest in any securities.</p>
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.

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