



26 May 2020

Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Results of Annual General Meeting – Moelis Australia Limited

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and the proxies received in respect of each resolution are set out in the attached Voting Results table.

Sincerely,

A handwritten signature in black ink, appearing to read 'Rebecca Ong', with a stylized flourish at the end.

Rebecca Ong
Company Secretary

**Moelis Australia Limited
Annual General Meeting
Tuesday, 26 May 2020
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Direct votes (as at close of direct voting)			Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	For	Against	Abstain*	Carried / Not Carried	
Item 2(a). Re-election of Andrew Pridham	Ordinary	55,058,707	2,424,694	103,930	43,253	45,332,100	7,000	0	100,538,550 97.64%	2,431,694 2.36%	43,253	Carried	NA
Item 2(b). Re-election of Kenneth Moelis	Ordinary	54,954,664	2,252,398	103,930	319,592	45,332,100	5,000	2,000	100,434,507 97.80%	2,257,398 2.20%	321,592	Carried	NA
Item 3. Adoption of the Remuneration Report	Ordinary	24,996,743	1,923,386	103,930	47,001	779,482	30,232	53,386	25,923,968 92.99%	1,953,618 7.01%	100,387	Carried	No
Item 4. Ratification of prior issue of shares	Ordinary	53,860,798	105,003	103,930	43,253	42,894,355	9,370	0	96,902,896 99.88%	114,373 0.12%	43,253	Carried	NA
Item 5. Approval in relation to the Moelis Australia Equity Incentive Plan (Equity Incentive Plan)	Ordinary	47,233,038	111,439	54,000	199,997	303,658	32,170	53,237	47,623,871 99.70%	143,609 0.30%	253,234	Carried	NA
Item 6. Amendment to the Constitution (Special Resolution)	Special	56,371,012	1,113,641	104,192	41,739	45,335,982	2,118	1,000	101,854,999 98.92%	1,115,759 1.08%	42,739	Carried	NA
Item 7. Fees payable to Non-Executive Directors	Ordinary	24,942,145	2,733,515	101,980	41,253	3,195,630	102,845	0	28,283,568 90.89%	2,836,360 9.11%	41,253	Carried	NA

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.