

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Moelis Australia Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	2 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Allocation of restricted shares and salary sacrifice shares to Mr Pridham under the Company's Equity Incentive Plan. The restricted shares and salary sacrifice shares are ordinary shares held by the Moelis Australia Employee Share Trust until they are vested. The shares confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares and salary sacrifice shares. Further details are set out in the Company's annual report dated 17 February 2021
Date of change	10 March 2021

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<p>No. of securities held prior to change</p>	<p>27,222,792 includes:</p> <ul style="list-style-type: none"> • Ordinary shares - 500,000 ordinary shares held by AJA Investments Pty Ltd ("Trustee") as trustee for The Oliver Amelia Property Trust ("Trust"). Mr Pridham has a deemed relevant interest as a result of his control of the Trustee and is a beneficiary of the Trust • Deemed relevant interest in 26,722,792 ordinary shares by virtue of Mr Pridham's control of one of the two Pre-IPO Ownership Trusts, as previously disclosed <p>As previously disclosed, the deemed relevant interest arises as a result of Mr Pridham's control of Magic TT Pty Ltd (Pre-IPO Trustee), which is the trustee of one of the two Pre-IPO Ownership Trusts. The Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee.</p> <p>Mr Pridham has a beneficial interest in 18,477,262 ordinary shares across both Pre-IPO Ownership Trusts</p>
<p>Class</p>	<p>Ordinary shares</p>
<p>Number acquired</p>	<p>58,351 (57,198 restricted shares and 1,153 salary sacrifice shares)</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Restricted shares Nil. Ordinary shares allocated pursuant to the terms of the Company's Equity Incentive Plan</p> <p>Salary sacrifice shares \$5,000 salary sacrifice pursuant to a general staff offer</p>
<p>No. of securities held after change</p>	<p>27,281,143 includes</p> <ul style="list-style-type: none"> • Restricted Shares and salary sacrifice shares - conferred relevant interest in 58,351 ordinary shares • Ordinary shares of 500,000 held by AJA Investments Pty Ltd as trustee for The Oliver Amelia Property Trust • Deemed relevant interest in 26,722,792 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO Ownership Trusts (as previously disclosed) <p>Following the allocation of restricted shares and salary sacrifice shares, Mr Pridham's beneficial interest increases to 19,035,613</p>

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Allocation of restricted shares and salary sacrifice shares by Moelis Australia Employee Share Trust to Mr Pridham</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change of interests in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	<p>As previously disclosed:</p> <p>Ordinary Shares – beneficial equity interest in 18,477,262 shares as a result of Mr Pridham's holding in the Pre-IPO Ownership Trusts as described in the Company's Prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities</p>

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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