

4 March 2020

Moelis Australia Employee Share Plan

Moelis Australia Limited (ASX: MOE, Moelis Australia) advises that the acquisition of Moelis Australia ordinary shares (**Shares**) for the Moelis Australia Employee Share Plan (**ESP**) has been completed.

As foreshadowed on 27 February 2020, the trustee of the ESP has purchased a total of 600,030 Shares. 378,030 Shares were acquired off market from staff on 27 February 2020¹ and 222,000 Shares were acquired on market by the trustee of the ESP over the period 28 February to 3 March 2020.

Shares for the ESP over this period were acquired at an average purchase price of \$5.19 per Share.

ENDS

Authorised for release by Julian Biggins, joint CEO Moelis Australia.

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¹ As per arrangements detailed in ASX Announcement dated 27 February 2020 “Moelis Australia Employee Share Plan”