











Amar, Dean and Charlotte from Moelis Australia Corporate Advisory

Moelis Australia is an ASX-listed financial services firm operating in corporate advisory, equities and asset management.

Our Australian Advisory team has managed over \$80 billion worth of transactions since launching 10 years ago and is a partner of NYSE-listed Moelis & Co, a leading global independent investment bank.

Moelis Australia is also a fast growing asset manager, with more than \$3.5 billion of assets under management. The combination of advisory, equities and asset management allows our team of 120 in Sydney, Melbourne and Shanghai to work across a range of investment activities.

### Recent transactions

 <b>\$1.3b</b> Saputo's acquisition of Murray Goulburn	 <b>\$623m</b> Initial Public Offering	 <b>\$376m</b> Capital Raising	 <b>\$782m</b> Restructuring
 <b>\$608m</b> Unsecured debt restructuring	 <b>\$573m</b> Acquisition of Vicinity Portfolio	 <b>\$976m</b> Hitachi's acquisition of Bradken	 <b>\$2.0bn</b> Recapitalisation and refinancing

### Excellence. Enterprise. Commitment.

That's how we sum up the Moelis Australia team DNA.

Excellence describes the standards we keep, the deals and partners we choose and the reputation we strive to uphold.

Enterprise for the way we operate; fast, nimbly and with an innovative mindset.

Commitment to reflect our culture of responsibility and ownership.

If you think you share our DNA and want to be at the forefront of deal making in Australia, we would love to hear from you.

### Opportunities

2019 Winter Internship	Close: 2 April 2019
2020 Graduate Program	Close: 2 April 2019
2019/20 Summer Internship	Close: 23 July 2019